

COUNTRY NOTE

Database on Social Expenditure (www.oecd.org/social/expenditure.htm)

OECD - Social Policy Division - Directorate of Employment, Labour and Social Affairs

FRANCE

Nomenclature

ACOSS	Agence centrale des organismes de sécurité sociale
AGIRC	Association générale des institutions de retraite des cadres
ARRCO	Association des régimes de retraite complémentaire (Workers supplementary pension association)
ASF	Agence pour la structure financière
CAMAVIC	Caisse mutuelle d'assurance vieillesse des cultes
CAVIMAC	Caisse mutuelle d'assurance vieillesse, invalidité et maladie des cultes (since 2000)
CAMR	Caisse autonome mutuelle de retraite des agents des chemins de fer d'intérêt secondaire et des tramways (Local railway pension funds)
CANAM	Caisse nationale d'assurance maladie des professions indépendantes
CANCAVA	Caisse autonome nationale de compensation de l'assurance vieillesse artisanale
CAT	Centres d'aide par le travail
CCPMA	Caisse centrale de prévoyance de la mutualité agricole
CDF	Charbonnages de France
CGE	Compagnie générale des eaux (Water supply authority)
CNAF	Caisse nationale d'allocations familiales (National family allowance funds)
CNAM	(previously CNAMETS) Caisse nationale d'assurance maladie (National sickness allowance funds)
CNAV	(previously CNAVTS) Caisse nationale d'assurance vieillesse (National old age allowance funds)
CNAVPL	Caisse nationale d'assurance vieillesse des professions libérales (Liberal professions pension funds)
CNBF	Caisse nationale des barreaux français (Barrister's pension funds)
CPPOSS	Caisse de prévoyance du personnel des organismes de la sécurité sociale
CRAF	Caisse de retraite du personnel d'Air France
CRPCEN	Caisse de retraite et de prévoyance des clercs et employés de notaires
CRPNPAC	Caisse de retraite du personnel naviguant professionnel de l'aéronautique civile
CNRACL	Caisse nationale de retraite des agents des collectivités locales
EDF	Électricité de France
ENIM	Etablissement national des invalides de la marine
FCAATA	Asbestos Workers Early Retirement Fund
FCAT	Fonds commun des accidents du travail
FCATA	Fonds commun des accidents du travail agricoles
FNE	Fonds national pour l'emploi (National funds for employment)
FNS	Fonds national de solidarité (National solidarity funds)

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FSPOIE	Fonds spécial des pensions des ouvriers des établissements industriels de l'État
GDF	Gaz de France
IRCANTEC	Institution de retraite complémentaire des agents non titulaires de l'État et des collectivités publiques (non-classified public employees supplementary pension funds)
MSA	Mutualité sociale agricole (Agricultural mutual benefit funds)
ORGANIC	Caisse de compensation de l'organisation autonome nationale de l'industrie et du commerce
RATP	Régie Autonome des Transports Parisiens" (Paris public transport authority)
SASV	Service de l'allocation spéciale vieillesse (replaces FSAV from 1 January 1994)
SNCF	Société Nationale des Chemins de Fer
UNEDIC	Union nationale pour l'emploi dans l'industrie et le commerce

Monetary unit

Social spending is expressed in millions of Euros (EUR).

General notes

Social protection schemes can be divided in two broad groups according to their financing:

- Public social insurance schemes and social assistance support;
- Schemes funded by voluntary contributions and grants, such as employers' schemes, mutual insurance schemes, supplementary pension and provident fund schemes and the services provided by non-profit institutions.

There are basically four groups insured persons:

- General schemes cover most of the employees and ;
- Special schemes for employees, some of which only cover a limited number of workers, or social contingencies
- The agricultural scheme with two different administrative bodies for farmers and employees of the agricultural sector
- The schemes for self-employed persons of the non-agricultural sector where pension insurance is administered by three autonomous schemes, each of which includes a national fund (craftsmen, persons engaged in a business or trade, members of specific professions).

The individual country notes of the OECD Benefits and Wages (www.oecd.org/social/benefits-and-wages.htm) provide a comprehensive description of characteristics of social programmes (e.g. conditions for receipt, calculation of payment rates, tax treatment of social support, benefit duration, etc.) for the working-age population, including: unemployment insurance and assistance, social assistance, employment-conditional benefits, housing benefits, family benefits, childcare support, and support for sole parent households.

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Break in series:

Data for 1990 onwards are based on the new ESSPROS methodology format. Coherent spending series for 1980 onwards at the individual programme level were obtained on basis of information for a few years in the early 1990s for which both historical spending series and information based on the new ESSPROS format were available. For certain programmes and aggregate categories, breaks in series (between 1989 and 1990) were inevitable. In general, programmes from the old ESSPROS format which could not be matched with a figure from the new ESSPROS format were set to "missing" for the period 1990 onwards; similarly, figures from the new ESSPROS format which could not be matched to a programme from the old methodology were set to "missing" for the period 1980-89.

Health Data refer to *OECD Health Statistics* since 1990 and to estimates from 1989 backwards from previous national accounts health spending series.

Due to a change in methodology, data by subcategory prior and after 2006 are not comparable.

Secretariat estimates:

Data for pre primary education for 2020 have been estimated based on the trend of the previous year.

Sources

1980-89

EUROSTAT (1995), *Social Protection Expenditure and Receipts 1980-1993*, Luxembourg.

EUROSTAT (1996), *Digest of Statistics on Social Protection in Europe – Old Age and Survivors: an update*, Luxembourg.

1990 onwards

Data provided by EUROSTAT (ESSPROS database), except for:

1980 onwards 4. Health: OECD Statistics (www.oecd.org/health/healthdata)

1998 onwards 5.2.1.11 Childcare (pre-primary education): OECD Education database (<http://www.oecd.org/edu/database.htm>).

1985 onwards 6. ALMP: OECD Labour Market Policy database.

(See Table "Passage from ESSPROS to SOCX" next page).

Background information

European Social Statistics, Social Protection, ESSPROS qualitative information

<https://ec.europa.eu/eurostat/web/social-protection/data/qualitative-information>

MISSOC, Mutual information system on social protection in the Member states of the European Union and of the European Economic Area

<http://ec.europa.eu/social/main.jsp?catId=815&langId=en>

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Passage from Esspros to SOCX (public / mandatory-voluntary private)

FRANCE, in millions of euro

ESSPROSS/SOCX				Code	1990	2000	2010	2015	2016	2017	2018	2019	2020	
(1)	ESSPROS	Social protection benefits		1100000	267,937	399,108	617,529	701,985	714,821	727,637	741,892	761,386	813,733	
-	(2)	- ESSPROS	Disability	Economic integration of the handicapped	1121114	0	0	1,158	1,269	1,256	1,313	1,367	1,387	1,511
-	(3)	- ESSPROS	Sickness	Benefits in kind	1111200 1112200	68,541 489	103,793 1,363	160,468 1,545	180,807 1,897	184,592 2,066	188,182 2,122	191,749 2,232	196,332 2,148	204,119 2,284
-	(4)	- ESSPROS	Unemployment	Cash - Vocational training allowance	1161114 1161121	2,743 0	3,514 0	1,605 37	1,942 38	2,221 43	2,227 33	2,007 9	2,267 9	2,482 9
				Benefits in kind	1161200 1162200	119 60	257 63	1,197 0	1,270 141	1,733 166	1,595 153	1,352 124	1,765 223	1,761 157
+	(5)	SOCX/ Health	HEALTH	Public benefits in kind	250.10.4.0.0.0	64,015	111,785	170,808	192,389	196,567	200,215	203,369	207,760	220,902
+	(6)	SOCX/ EDU-EAG	FAMILY Services	Child care (pre-primary education)	250.10.5.2.1.7	m	8,978	13,037	15,194	15,410	16,063	16,158	16,266	16,374
+	(7)	SOCX/ ALMP	ACTIVE LABOUR MARKET PROGRAMMES		250.10.6.0.0.0	7,480	17,490	21,277	20,720	23,870	20,934	18,035	17,478	17,493
+	(8)	= SOCX	MANDATORY PRIVATE SOCIAL EXPENDITURE		250.20.90.0.0.0	a	a	a	15,098	16,136	16,410	17,484	18,280	17,178
+		SOCX	HEALTH Mandatory private insurance, benefits in kind		250.20.4.2.0.0	a	a	a	15,098	16,136	16,410	17,484	18,280	17,178
-	(9)	= SOCX	VOLUNTARY PRIVATE SOCIAL EXPENDITURE		250.30.90.0.0.0	20,807	39,220	68,717	63,580	64,299	65,425	66,815	67,904	67,738
-	(9)	ESSPROS	(several functions)	Régime d'intervention sociale des ISBLSM		0	0	19,994	23,606	24,189	24,856	25,446	26,137	27,101
-	(9)	ESSPROS	(several functions)	Régimes de la mutualité et de la prévoyance		0	0	25,050	27,892	28,182	28,321	28,979	29,196	27,416
-	(9)	ESSPROS	(several functions)	Autres sociétés financières et non financières		0	0	11,864	13,037	13,306	13,590	14,053	14,373	13,947
+	(10)	SOCX	HEALTH	Voluntary private insurance, benefits in kind	250.30.4.2.0.0	10,386	19,622	30,250	19,327	18,961	18,829	18,942	18,907	17,857
=	(11)	SOCX	PUBLIC SOCIAL EXPENDITURE		250.10.90.0.0.0	257,031	409,811	618,175	698,616	713,079	722,380	732,357	749,311	805,794

Notes:

- (1) "ESSPROS / Social protection benefits" are Total ESSPROS expenditures (1000000) less Administration costs (1200000) and other expenditure (1400000, property income and other).

(2) The ESSPROS data within "Disability / Economic integration of the handicapped" are not included in SOCX database to avoid double counting with SOCX "Active Labour Market Programmes / Measures for the disabled".

(3) The ESSPROS data within "Sickness / Benefits in kind" are not included in SOCX database to avoid double counting with SOCX "Health / Benefits in kind".

(4) The ESSPROS data within "Unemployment / Cash Vocational training allowance" "Unemployment / Benefits in kind" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes".

(5) SOCX Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".

(6) SOCX includes public spending on pre-primary education from OECD education database, unless such data are already included in "5.2.1. Day care services".

(7) SOCX Active Labour Market Programmes are from "OECD database on labour market programmes".

(8) Spending on some programmes recorded under the schemes below are categorised as Mandatory private in SOCX.

(9) Spending on some programmes recorded under the schemes below are categorised as Voluntary private in SOCX. (9) Includes (10).

(10) SOCX Private insurance Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".

(11) $= (1) - (2) - (3) - (4) + (5) + (6) + (7) - (8) - (9) + (10)$

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