

COUNTRY NOTE

Database on Social Expenditure (www.oecd.org/social/expenditure.htm)

OECD - Social Policy Division - Directorate of Employment, Labour and Social Affairs

FRANCE

Nomenclature

| | |
|---------|---|
| ACOSS | Agence centrale des organismes de sécurité sociale |
| AGIRC | Association générale des institutions de retraite des cadres |
| ARRCO | Association des régimes de retraite complémentaire (Workers supplementary pension association) |
| ASF | Agence pour la structure financière |
| CAMAVIC | Caisse mutuelle d'assurance vieillesse des cultes |
| CAVIMAC | Caisse mutuelle d'assurance vieillesse, invalidité et maladie des cultes (since 2000) |
| CAMR | Caisse autonome mutuelle de retraite des agents des chemins de fer d'intérêt secondaire et des tramways (Local railway pension funds) |
| CANAM | Caisse nationale d'assurance maladie des professions indépendantes |
| CANCAVA | Caisse autonome nationale de compensation de l'assurance vieillesse artisanale |
| CAT | Centres d'aide par le travail |
| CCPMA | Caisse centrale de prévoyance de la mutualité agricole |
| CDF | Charbonnages de France |
| CGE | Compagnie générale des eaux (Water supply authority) |
| CNAF | Caisse nationale d'allocations familiales (National family allowance funds) |
| CNAM | (previously CNAMTS) Caisse nationale d'assurance maladie (National sickness allowance funds) |
| CNAV | (previously CNAVTS) Caisse nationale d'assurance vieillesse (National old age allowance funds) |
| CNAVPL | Caisse nationale d'assurance vieillesse des professions libérales (Liberal professions pension funds) |
| CNBF | Caisse nationale des barreaux français (Barrister's pension funds) |
| CPPOSS | Caisse de prévoyance du personnel des organismes de la sécurité sociale |
| CRAF | Caisse de retraite du personnel d'Air France |
| CRPCEN | Caisse de retraite et de prévoyance des clercs et employés de notaires |
| CRPNPAC | Caisse de retraite du personnel navigant professionnel de l'aéronautique civile |
| CNRACL | Caisse nationale de retraite des agents des collectivités locales |
| EDF | Electricité de France |
| ENIM | Etablissement national des invalides de la marine |
| FCAATA | Asbestos Workers Early Retirement Fund |
| FCAT | Fonds commun des accidents du travail |
| FCATA | Fonds commun des accidents du travail agricoles |
| FNE | Fonds national pour l'emploi (National funds for employment) |
| FNS | Fonds national de solidarité (National solidarity funds) |

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| FSPOIE | Fonds spécial des pensions des ouvriers des établissements industriels de l'État |
| GDF | Gaz de France |
| IRCANTEC | Institution de retraite complémentaire des agents non titulaires de l'État et des collectivités publiques (non-classified public employees supplementary pension funds) |
| MSA | Mutualité sociale agricole (Agricultural mutual benefit funds) |
| ORGANIC | Caisse de compensation de l'organisation autonome nationale de l'industrie et du commerce |
| RATP | Régie Autonome des Transports Parisiens" (Paris public transport authority) |
| SASV | Service de l'allocation spéciale vieillesse (replaces FSAV from 1 January 1994) |
| SNCF | Société Nationale des Chemins de Fer |
| UNEDIC | Union nationale pour l'emploi dans l'industrie et le commerce |

Monetary unit

Social spending is expressed in millions of Euros (EUR).

General notes

Social protection schemes can be divided in two broad groups according to their financing:

- Public social insurance schemes and social assistance support;
- Schemes funded by voluntary contributions and grants, such as employers' schemes, mutual insurance schemes, supplementary pension and provident fund schemes and the services provided by non-profit institutions.

There are basically four groups insured persons:

- General schemes cover most of the employees and ;
- Special schemes for employees, some of which only cover a limited number of workers, or social contingencies
- The agricultural scheme with two different administrative bodies for farmers and employees of the agricultural sector
- The schemes for self-employed persons of the non-agricultural sector where pension insurance is administered by three autonomous schemes, each of which includes a national fund (craftsmen, persons engaged in a business or trade, members of specific professions).

The individual country notes of the OECD Benefits and Wages (www.oecd.org/social/benefits-and-wages.htm) provide a comprehensive description of characteristics of social programmes (e.g. conditions for receipt, calculation of payment rates, tax treatment of social support, benefit duration, etc.) for the working-age population, including: unemployment insurance and assistance, social assistance, employment-conditional benefits, housing benefits, family benefits, childcare support, and support for sole parent households.

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Break in series:

Data for 1990 onwards are based on the new ESSPROS methodology format. Coherent spending series for 1980 onwards at the individual programme level were obtained on basis of information for a few years in the early 1990s for which both historical spending series and information based on the new ESSPROS format were available. For certain programmes and aggregate categories, breaks in series (between 1989 and 1990) were inevitable. In general, programmes from the old ESSPROS format which could not be matched with a figure from the new ESSPROS format were set to “missing” for the period 1990 onwards; similarly, figures from the new ESSPROS format which could not be matched to a programme from the old methodology were set to “missing” for the period 1980-89.

Health Data refer to *OECD Health Statistics* since 1990 and to estimates from 1989 backwards from previous national accounts health spending series.

Due to a change in methodology, data by subcategory prior and after 2006 are not comparable.

Secretariat estimates: Sources

1980-89

EUROSTAT (1995), *Social Protection Expenditure and Receipts 1980-1993*, Luxembourg.

EUROSTAT (1996), *Digest of Statistics on Social Protection in Europe – Old Age and Survivors: an update*, Luxembourg.

1990 onwards

Data provided by EUROSTAT (ESSPROS database), except for:

1980 onwards 4. Health: OECD Statistics (www.oecd.org/health/healthdata)

1998 onwards 5.2.1.11 Childcare (pre-primary education): OECD Education database (<http://www.oecd.org/edu/database.htm>).

1985 onwards 6. ALMP: OECD Labour Market Policy database.

(See Table “Passage from ESSPROS to SOCX” next page).

Background information

European Social Statistics, Social Protection, ESSPROS qualitative information
<https://ec.europa.eu/eurostat/web/social-protection/data/qualitative-information>

MISSOC, Mutual information system on social protection in the Member states of the European Union and of the European Economic Area

(<http://ec.europa.eu/social/main.jsp?catId=815&langId=en>)

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 Passage from Esspros to SOCX (public / mandatory-voluntary private)

FRANCE, in millions of euro

| ESSPROS/SOCX | | Code | 1990 | 1995 | 2000 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | |
|--------------|--|--------------------|----------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|----------------|--------|
| (1) | ESSPROS Social protection benefits | 1100000 | 267 937 | 342 879 | 399 108 | 509 219 | 528 976 | 550 931 | 571 340 | 600 091 | 618 023 | 635 546 | 656 830 | 675 158 | 690 241 | 702 180 | 715 159 | 728 169 | 742 114 | |
| - | (2) - ESSPROS Disability Economic integration of the handicapped | 1121114 | 0 | 0 | 0 | 0 | 945 | 1 006 | 1 017 | 1 174 | 1 158 | 1 162 | 1 204 | 1 249 | 1 265 | 1 269 | 1 256 | 1 313 | 1 367 | |
| - | (3) - ESSPROS Sickness Benefits in kind | 1111200 1112200 | 68 541 489 | 88 348 656 | 103 793 1 363 | 137 490 1 612 | 141 094 1 205 | 146 208 1 210 | 151 275 1 106 | 156 404 1 484 | 160 468 1 545 | 164 173 1 491 | 168 944 1 686 | 172 839 1 828 | 177 143 1 897 | 180 807 2 066 | 184 592 2 122 | 188 182 2 232 | 191 723 | |
| - | (4) - ESSPROS Unemployment Cash - Vocational training allowance | 1161114 1161121 | 2 743 0 | 3 752 0 | 3 514 0 | 2 311 0 | 1 545 191 | 1 607 223 | 1 651 136 | 1 507 34 | 1 605 37 | 1 583 40 | 1 643 55 | 1 670 34 | 1 730 37 | 1 846 38 | 2 114 43 | 2 124 33 | 1 916 9 | |
| | | 1161200 1162200 | 119 60 | 157 92 | 257 63 | 503 87 | 672 0 | 497 0 | 339 0 | 1 070 0 | 1 197 0 | 1 158 401 | 1 208 366 | 1 162 337 | 1 279 294 | 1 270 198 | 1 270 215 | 1 733 155 | 1 415 134 | |
| + | (5) SOCX Health HEALTH Public benefits in kind | 250.10.4.0.0.0 | 64 015 | 95 249 | 111 785 | 141 935 | 148 375 | 154 549 | 160 261 | 167 422 | 171 097 | 175 331 | 179 883 | 184 680 | 190 558 | 193 185 | 197 302 | 201 473 | 201 473 | |
| + | (6) SOCX/ EDU-EAG FAMILY Services Child care (pre-primary education) | 250.10.5.2.1.7 | m | m | 8 978 | 11 015 | 11 373 | 12 143 | 12 232 | 12 747 | 13 066 | 13 241 | 13 525 | 14 663 | 14 981 | 15 194 | 15 410 | 16 063 | 16 743 | |
| + | (7) SOCX/ ALMP ACTIVE LABOUR MARKET PROGRAMMES | 250.10.6.0.0.0 | 7 480 | 14 236 | 17 322 | 15 848 | 17 178 | 17 854 | 16 424 | 19 492 | 22 506 | 19 168 | 17 868 | 18 118 | 19 672 | 19 914 | 20 995 | 20 042 | 20 042 | |
| | (8) = SOCX MANDATORY PRIVATE SOCIAL EXPENDITURE | 250.20.90.0.0.0 | a | a | a | a | a | a | a | a | a | a | a | a | a | a | a | 16 138 | 16 413 | 17 514 |
| + | SOCX HEALTH Voluntary private insurance, benefits in kind | 250.20.4.2.0.0 | a | a | a | a | a | a | a | a | a | a | a | a | a | a | a | 16 138 | 16 413 | 17 514 |
| | = SOCX VOLUNTARY PRIVATE SOCIAL EXPENDITURE | 250.30.90.0.0.0 | 20 807 | 27 982 | 39 220 | 52 285 | 60 544 | 62 668 | 64 721 | 66 489 | 68 717 | 71 472 | 73 825 | 75 778 | 77 275 | 78 694 | 64 309 | 65 426 | 66 846 | |
| - | (9) ESSPROS (several functions) Régime d'intervention sociale des ISBLSM | | 0 | 0 | 0 | 0 | 16 914 | 17 773 | 18 270 | 19 232 | 19 994 | 20 988 | 21 656 | 22 381 | 22 977 | 23 606 | 24 189 | 24 856 | 25 581 | |
| - | (9) ESSPROS (several functions) Régimes de la mutualité et de la prévoyance | | 0 | 0 | 0 | 0 | 23 309 | 23 636 | 24 025 | 24 548 | 25 050 | 25 727 | 26 499 | 27 388 | 27 565 | 27 892 | 28 182 | 28 321 | 28 979 | |
| - | (9) ESSPROS (several functions) Autres sociétés financières et non financières | | 0 | 0 | 0 | 0 | 10 907 | 11 378 | 11 895 | 11 776 | 11 864 | 12 104 | 12 655 | 12 564 | 12 883 | 13 037 | 13 306 | 13 590 | 13 972 | |
| + | (10) SOCX HEALTH Voluntary private insurance, benefits in kind | 250.30.4.2.0.0 | 10 386 | 15 746 | 19 622 | 25 157 | 25 745 | 26 936 | 28 202 | 29 115 | 30 250 | 31 669 | 32 547 | 33 399 | 33 907 | 34 440 | 18 971 | 18 829 | 18 919 | |
| = | (11) SOCX PUBLIC SOCIAL EXPENDITURE | 250.10.90.0.0.0 | 257 031 | 347 058 | 409 643 | 509 013 | 525 453 | 548 997 | 568 217 | 600 704 | 620 216 | 633 474 | 651 940 | 671 263 | 688 511 | 698 895 | 711 510 | 723 626 | 733 628 | |

Notes:

- (1) "ESSPROS / Social protection benefits" are Total ESSPROS expenditures (1000000) less Administration costs (1200000) and other expenditure (1400000, property income and other).
- (2) The ESSPROS data within "Disability / Economic integration of the handicapped" are not included in SOCX database to avoid double counting with SOCX "Active Labour Market Programmes / Measures for the disabled".
- (3) The ESSPROS data within "Sickness / Benefits in kind" are not included in SOCX database to avoid double counting with SOCX "Health / Benefits in kind".
- (4) The ESSPROS data within "Unemployment / Cash Vocational training allowance" "Unemployment / Benefits in kind" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes".
- (5) SOCX Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (6) SOCX includes public spending on pre-primary education from OECD education database, unless such data are already included in "5.2.1. Day care services".
- (7) SOCX Active Labour Market Programmes are from "OECD database on labour market programmes".
- (8) Spending on some programmes recorded under the schemes below are categorised as Mandatory private in SOCX.
- (9) Spending on some programmes recorded under the schemes below are categorised as Voluntary private in SOCX. (9) Includes (10).
- (10) SOCX Private insurance Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (11) = (1) - (2) - (3) - (4) + (5) + (6) + (7) - (8) - (9) + (10)

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