

COUNTRY NOTE

Database on Social Expenditure ([Social Expenditure Database \(SOCX\) | OECD](#))
OECD - Social Policy Division - Directorate of Employment, Labour and Social Affairs

BULGARIA

Monetary unit

Social spending is expressed in millions of Bulgarian lev

General notes

The individual country notes of the OECD tax-benefit model ([How do countries calculate tax liabilities and social benefit entitlements? | OECD](#)) provide a comprehensive description of characteristics of social programmes (e.g. conditions for receipt, calculation of payment rates, tax treatment of social support, benefit duration, etc.) for the working-age population, including: unemployment insurance and assistance, social assistance, employment-conditional benefits, housing benefits, family benefits, childcare support, and support for sole parent households.

Break in series:

Secretariat estimates:

Adjustment for 6 years old in childcare pre-primary expenditure is estimated based on enrolment rates from the OECD Education Database.

Sources

2005 onwards

Data provided by EUROSTAT (ESSPROS database), except for:

2005 onwards 4. Health: OECD Statistics ([OECD Health Statistics | OECD](#))

2005 onwards 5.2.1.1&2 Childcare (pre-primary education): OECD Education database ([OECD Data Explorer • Full dataset - Indicators, source, destination and nature of expenditure on education](#)).

2005 onwards 6. ALMP: OECD Labour Market Policy database.

(See Table “Passage from ESSPROS to SOCX” next page).

Background information

European Social Statistics, Social Protection, ESSPROS qualitative information

[Qualitative information - Eurostat](#)

MISSOC, Mutual information system on social protection in the Member states of the European Union and of the European Economic Area (<http://ec.europa.eu/social/main.jsp?catId=815&langId=en>)

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Passage from Esspros to SOCX (public / mandatory-voluntary private)

Bulgaria, in millions national currency

	ESSPROS/SOCX		Code	2005	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
(1)	ESSPROS	Social protection benefits	1100000	6,632	12,353	12,936	13,200	13,943	14,997	15,355	16,092	16,844	18,004	19,259	21,924	25,416
-	(2)	- ESSPROS	Disability	Economic integration of the handicapped	1121114	0	0	0	0	1	1	1	1	1	1	1
					1121122	32	39	38	31	44	54	55	40	32	36	38
					1122114	0	0	0	0	0	0	0	0	0	0	0
					1122122	0	0	0	0	0	0	0	0	0	0	0
-	(3)	- ESSPROS	Sickness	Benefits in kind	1111200	1,737	2,673	3,079	3,125	3,273	3,766	3,677	3,995	4,277	5,187	6,569
					1112200	0	0	0	0	0	0	0	0	0	0	0
-	(4)	- ESSPROS	Unemployment	Cash - Vocational training allowance	1161114	4	0	7	11	1	5	5	6	5	5	4
					1161121	0	0	0	0	0	0	0	1	1	0	0
					1162114	0	0	0	0	0	0	0	0	0	0	0
					1162121	0	0	0	0	0	0	0	0	0	0	0
				Benefits in kind	1161200	30	28	44	44	41	33	36	34	32	30	34
					1162200	0	0	0	0	0	0	0	0	0	0	0
+	(5)	SOCX/ Health	HEALTH	Public benefits in kind	100.10.4.0.0.0	1,941	2,945	3,131	3,178	3,336	3,781	3,717	3,937	4,337	4,761	7,780
	(6)	SOCX/ EDU-EAG	FAMILY	Services	Child care (pre-primary education)				699	846	879	856	898	959	1,007	1,434
+	(7)	SOCX/ALMP	ACTIVE LABOUR MARKET PROGRAMMES		100.10.6.0.0.0	216	94	128	182	304	188	147	145	157	178	1,479
-	(8)	= SOCX	MANDATORY PRIVATE SOCIAL EXPENDITURE		100.20.90.0.0.0	a	468	472	450	471	503	552	576	638	639	850
		ESSPROS	Scheme 7	Professional pension Funds		1	3	3	3	5	5	6	6	6	7	11
		ESSPROS	Scheme 8	Universal pension Funds		0	2	3	4	6	8	11	14	17	24	53
		ESSPROS	Scheme 18	Social benefits provided by the employer		0	463	465	443	463	490	536	556	614	655	786
-	(9)	= SOCX	VOLUNTARY PRIVATE SOCIAL EXPENDITURE		100.30.90.0.0.0	40	76	69	78	79	83	90	99	112	128	158
+	(10)	SOCX / Health	HEALTH	Voluntary private insurance, benefits in kind	100.30.4.2.0.0	40	76	69	78	79	83	90	99	112	128	158
=	(11)	SOCX	PUBLIC SOCIAL EXPENDITURE		100.10.90.0.0.0	6,984	12,183	12,556	13,599	14,600	15,499	15,750	16,409	17,286	18,487	28,612

Notes:

- (1) "ESSPROS / Social protection benefits" are Total ESSPROS expenditures (1000000) less Administration costs (1200000) and other expenditure (1400000, property income and other).
- (2) The ESSPROS data within "Disability / Economic integration of the handicapped" are not included in SOCX database to avoid double counting with SOCX "Active Labour Market Programmes / Measures for the disabled".
- (3) The ESSPROS data within "Sickness / Benefits in kind" are not included in SOCX database to avoid double counting with SOCX "Health / Benefits in kind".
- (4) The ESSPROS data within "Unemployment / Cash Vocational training allowance" "Unemployment / Benefits in kind" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes".
- (5) SOCX Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (6) SOCX includes public spending on pre-primary education from OECD education database, unless such data are already included in "5.2.1. Day care services".
- (7) SOCX Active Labour Market Programmes are from "OECD database on labour market programmes".
- (8) No programmes are classified in SOCX as Mandatory private.
- (9) Spending on some programmes recorded under the schemes below are categorised as Voluntary private in SOCX. (9) Includes (10).
- (10) SOCX Private insurance Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (11) = (1) - (2) - (3) - (4) + (5) + (6) + (7) - (8) - (9) + (10)