

## COUNTRY NOTE

Database on Social Expenditure ([Social Expenditure Database \(SOCX\) | OECD](#))  
OECD - Social Policy Division - Directorate of Employment, Labour and Social Affairs

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## SLOVAK REPUBLIC

### *Monetary units*

Social expenditures are expressed in millions of Euros (EUR).

### *General notes*

The individual country notes of the OECD tax-benefit model([How do countries calculate tax liabilities and social benefit entitlements? | OECD](#)) provide a comprehensive description of characteristics of social programmes (e.g. conditions for receipt, calculation of payment rates, tax treatment of social support, benefit duration, etc.) for the working-age population, including: unemployment insurance and assistance, social assistance, employment-conditional benefits, housing benefits, family benefits, childcare support, and support for sole parent households.

### *Break in series:*

### *Secretariat estimates:*

Spending on Health was missing for 1995 and 1996; it was estimated by using the 1997-98 growth rate.

### *Sources*

#### **1995 onwards**

Data provided by EUROSTAT (ESSPROS database); except for:

- |                     |  |
|---------------------|--|
| <b>1995 onwards</b> | 4. Health: OECD Health Statistics ( <a href="#">OECD Health Statistics   OECD</a> )  |
| <b>1999 onwards</b> | 5.2.1.2 Childcare (pre-primary education): OECD Education database ( <a href="#">OECD Data Explorer • Full dataset - Indicators, source, destination and nature of expenditure on education</a> ). |
| <b>1995 onwards</b> | 6. ALMP: OECD Labour Market Policy database.   |

(See Table “Passage from ESSPROS to SOCX” next page).

### *Background information*

European Social Statistics, Social Protection, ESSPROS qualitative information  
[Qualitative information - Eurostat](#)

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Compendium about conditions and level of benefits: pension secure, the sickness insurance, the state social benefits, the social assistance benefits, the specific cash benefits for the hard health disability and old age persons, cash benefits on the compensation of social effects for hard disability, 1999, 2000, 2001.

*Social Policy of the Slovak Republic*, Ministry of the Labour, Social Affairs and Family of the Slovak republic, 1998, 1999, 2000

Report on social situation of population in the Slovak Republic in 1999 and trend for ten years, Ministry of the Labour, Social Affairs and Family of the Slovak Republic, 2000


*Statistical Yearbook of the Social Insurance Company*, 1995, 1996, 1997, 1998, 1999, 2000.

MISSOC, Mutual information system on social protection in the Member states of the European Union and of the European Economic Area  
(<http://ec.europa.eu/social/main.jsp?catId=815&langId=en>)

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 Passage from Esspros to SOCX (public / mandatory-voluntary private)

Slovak Republic, in millions of euro

		ESSPROS/SOCX	Code	1995	2000	2010	2015	2016	2017	2018	2019	2020	2021
(1)		<b>ESSPROS Social protection benefits</b>	<b>1100000</b>	<b>3,466</b>	<b>5,854</b>	<b>11,944</b>	<b>13,994</b>	<b>14,499</b>	<b>14,965</b>	<b>15,655</b>	<b>16,367</b>	<b>17,843</b>	<b>18,994</b>
-	(2)	- ESSPROS Disability	Economic integration of the handicapped	1121114	0	0	0	0	0	0	0	0	0
				1121122	0	0	0	2	3	0	0	0	0
				1122114	0	0	0	0	0	0	0	0	0
				1122122	0	0	0	0	0	0	0	0	0
-	(3)	- ESSPROS Sickness	Benefits in kind	1111200	956	1,723	3,324	4,001	4,287	4,254	4,632	4,723	4,760
				1112200	0	0	0	0	0	0	0	0	0
-	(4)	- ESSPROS Unemployment	Cash - Vocational training allowance	1161114	0	0	16	14	17	8	10	11	0
				1161121	0	0	0	0	0	0	0	0	0
				1162114	0	0	0	0	0	0	0	0	0
				1162121	0	0	0	0	0	0	0	0	0
			Benefits in kind	1161200	8	26	13	2	2	3	3	4	14
				1162200	0	0	0	0	0	0	0	0	0
-	(5)	- ESSPROS Family	Payable tax credit -child tax credit	1151113	0	0	265	263	265	266	280	286	364
+	(6)	SOCX / Health HEALTH	Public benefits in kind	703.10.4.0.0.0	1,103	1,497	3,791	4,319	4,554	4,573	4,801	5,214	5,346
+	(7)	SOCX / EDU-EAG FAMILY	Services	703.10.5.2.1.2	m	109	219	327	347	380	418	495	519
+	(8)	SOCX / ALMP ACTIVE LABOUR MARKET PROGRAMMES		703.10.6.0.0.0	145	97	218	155	207	192	212	218	253
-	(9)	<b>= SOCX MANDATORY PRIVATE SOCIAL EXPENDITURE</b>	<b>703.20.90.0.0.0</b>	<b>43</b>	<b>78</b>	<b>111</b>	<b>96</b>	<b>94</b>	<b>90</b>	<b>92</b>	<b>95</b>	<b>103</b>	<b>110</b>
		ESSPROS Scheme 14	Social fare reduction		43	78	111	96	94	90	92	95	103
-	(10)	<b>= SOCX VOLUNTARY PRIVATE SOCIAL EXPENDITURE</b>	<b>703.30.90.0.0.0</b>	<b>84</b>	<b>184</b>	<b>822</b>	<b>735</b>	<b>742</b>	<b>774</b>	<b>765</b>	<b>832</b>	<b>833</b>	<b>936</b>
		ESSPROS Scheme 7	Imputed soc.benefits-public sector		27	39	48	38	46	52	49	64	71
		ESSPROS Scheme 8	Imputed soc.benefits-private sector		28	53	134	123	123	149	149	171	193
		ESSPROS Scheme 11	Supplementary pension insurance		0	4	126	109	103	93	92	89	41
		ESSPROS Scheme 12	Private social services		0	10	71	156	181	184	191	203	208
		ESSPROS Scheme 13	Purpose-specific social security funds		28	78	338	366	402	413	430	430	453
+	(11)	SOCX / Health HEALTH	Voluntary private insurance, benefits in kind	703.30.4.2.0.0	a	a	279	100	82	77	57	68	65
=	(12)	<b>SOCX PUBLIC SOCIAL EXPENDITURE</b>	<b>703.10.90.0.0.0</b>	<b>3,623</b>	<b>5,546</b>	<b>11,899</b>	<b>13,780</b>	<b>14,279</b>	<b>14,792</b>	<b>15,361</b>	<b>16,413</b>	<b>17,950</b>	<b>19,306</b>

Notes:

- (1) "ESSPROS / Social protection benefits" are Total ESSPROS expenditures (1000000) less Administration costs (1200000) and other expenditure (1400000, property income and other).
- (2) The ESSPROS data within "Disability / Economic integration of the handicapped" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes / Measures for the disabled".
- (3) The ESSPROS data within "Sickness / Benefits in kind" are not included in SOCX database to avoid double counting with SOCX "Health / Benefits in kind".
- (4) The ESSPROS data within "Unemployment / Cash Vocational training allowance" "Unemployment / Benefits in kind" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes".
- (6) SOCX Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (7) For some countries, SOCX includes public spending on pre-primary education from OECD education database, to get a full picture of spending for childcare.
- (8) SOCX Active Labour Market Programmes are from "OECD database on labour market programmes".
- (9) Some programmes from above regimes are classified in SOCX as Mandatory private
- (10) Some programmes from above regimes are classified in SOCX as Voluntary private. (9) Includes (10)
- (11) SOCX Private insurance Health benefits in kind are from "OECD Health Data (www.oecd.org/health/healthdata)".
- (12) = (1) - (2) - (3) - (4) - (5) + (6) + (7) + (8) - (9) - (10) + (11)

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Code	Title of the programme	Description of the programme and attached notes
<b>1.</b>	<b>OLD AGE</b>	
703.10.1.1.1.1	Old age pension (non means-tested)	The entitlement for old-age pension (starobný dôchodok) arises to an insured person who: reaches the pension age and has been old-age insured for at least 10 years Until 2003 the retirement age was 60 years for men and 53-57 years for women (depending on the number of children). As of 2004 the retirement age is gradually converging to 62 for both men and women.
703.10.1.1.1.2	Spouse's pension (means-tested)	The pension scheme includes widow's pensions, available to married women who are fully disabled or have reached 65 years of age but who do not qualify for old-age cash benefits in their own right
703.10.1.1.1.3	Social pension (means-tested)	A means-tested benefit for the disabled or those of 65 years and over
703.10.1.1.2.2	Anticipated pension (non means-tested) : Special social security funds	Professional soldier, policeman and customs officer dismissed from regular service shall be entitled for the benefit, if he/she was performing the service for at least 15 years.
703.10.1.1.3.1	Pension supplement - sole source of income (means-tested)	A supplement is paid on old age, disability and survivor's pensions when these benefits are the only source of income.
703.10.1.2.1.2	Assistance in carrying out daily tasks	All schemes have been aggregated. Support for independent living (podpora samostatného bývania) is a free social service to support the autonomy of adults with intellectual disabilities, who live alone in rental flats, or in flats in private ownership or in homes.
703.30.1.1.1.1	Supplementary old age pension (non means-tested)	Periodic cash benefits, based on contributory record.
703.30.1.1.1.2	Old age pension (specific funds) (non means-tested)	See 703.10.1.1.1
703.30.1.1.2.1	Supplementary anticipated pension (non means-tested)	
<b>2.</b>	<b>SURVIVORS</b>	
703.10.2.1.1.1	Widow's pension (except in old age) (non means-tested)	Contributory survivors benefit.
703.10.2.2.1.1	Funeral contribution (non means-tested)	Lump-sum towards funeral costs.
703.30.2.1.1.2	Survivor pension: Special social security funds	Non-contributory survivors benefit.
<b>3.</b>	<b>INCAPACITY RELATED BENEFITS (Disability, Occupational injury and disease, Sickness)</b>	
703.10.3.1.1.1	Disability pension (except in old age) (non means-tested)	Payments are dependent on disability and on failure to meet the conditions for an old-age pension. Claimants whose impairment was caused by industrial accident entitled regardless of contributory record. From 2005 accounted under the scheme "Disability Insurance" 703.10.3.1.1.4.
703.10.3.1.4.1	Sickness benefits (non means-tested)	Sickness benefits are payable for a maximum of one year.
703.10.3.1.5.1	Other cash periodic benefits (non means-tested)	Includes financial support towards adjusted r motor vehicles, for persons with impaired eyesight and for adaptation of housing.
703.10.3.1.5.3	Other cash lump sum benefits (non means-tested)	Support towards purchasing special aids, modification of housing, individual transport, the purchase, general overhaul or special modification of a motor vehicle.
703.10.3.1.5.4	Cash benefit for care of disabled person (means-tested)	Financial support for those who care for a disabled person.
703.10.3.2.1.1	Home for disabled persons (non means-tested)	Social services homes for disabled children or adults
703.30.3.1.4.1	Continued wage payment in case of sickness or maternity: public sector (non means-tested)	Payments to public sector employees.
703.30.3.1.4.2	Continued wage payment in case of sickness or maternity: private sector (non means-tested)	Payments to private sector employees.

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	means-tested)	
703.30.3.2.1.1	Accommodation: Private social service	Expenditures relative to shelter, Crisis Centre, Re-socialization Centre.
703.30.3.2.2.1	Private social services for disabled people (non means-tested)	Non-government organisations registered in the Slovak Republic, that provide social services for disabled persons.
<b>4. HEALTH</b>		
703.10.4.2.0.0	Public expenditure on health	<i>See OECD Health Statistics</i>
<b>5. FAMILY</b>		
703.10.5.1.1.1	Children allowance (means-tested)	Income-tested child allowance is payable since 1 September 1994 (payment rates vary with age).
703.10.5.1.1.3	Family allowances (non means-tested): State social support	A non means tested regular cash benefit to the entitled person paid by state for upbringing and alimentation of the child considered as dependent. There is no conditionality to this grant other than permanent residency both of the entitled parent and the dependent child in SR.
Included in TBSP	Payable tax credit -child tax credit	Entitled to a tax credit has the parent for each dependent child living with his parents in the same household, if the year of his taxable income was at least six times the minimum wage. The tax credit reduces the tax directly.
703.10.5.1.2.1	Financial assistance in maternity (non means-tested)	Income support during maternity, conditional on a contributory record of 270 days during the last two years before delivery..
703.10.5.1.2.2	Parental leave benefits (non means-tested)	Monthly social benefit, designed to contribute to parents taking care of at least one child (both own child and child in foster care) aged up to 3 years (or 6 years in the case of a long-term severely disabled child).
703.10.5.2.1.1	Children's homes (non means-tested)	Residential support (full board and lodging) for children up to 25 years of age.
703.20.5.2.3.1	Social reduction for families (reduced fares) (non means-tested)	Reduced transport fares for children: free up to age 6, pupils and students half fare (municipal mass transportation, railway transport; data are not available for long-distance travel)
703.30.5.1.3.1	Social support of apprenticeship: public sector (non means-tested)	Financial support for apprentices in the public sector.
703.30.5.1.3.2	Social support of apprenticeship: private sector (non means-tested)	Financial support for apprentices in the private sector.
703.30.5.2.3.1	Private social service for children in family (non means-tested)	Social services provide homes for single parents, foster care facilities, shelters, and crisis centres.,
<b>6. ACTIVE LABOUR MARKET PROGRAMMES</b>		
	See OECD Labour Market Policy database.	
<b>7. UNEMPLOYMENT</b>		
703.10.7.1.1.1	Unemployment benefits (non means-tested)	Statutory benefits are paid to registered unemployed persons if they have paid contributions for at least 6 full calendar months in the 3 years previous years or SKK 3,000).
703.30.7.1.1.1	Severance pay	Paid by employers to their employees in case of job cancelling as a result of reorganization of an establishment and in case of determination of labour, service and member relation according to the Labour Code and collective labour agreement.
703.30.7.1.1.2	, and	
703.30.7.1.1.3		
<b>8. HOUSING</b>		
703.10.8.2.1.1	Rent benefit	Allowance towards the cost of housing to the family of a soldier on national service (or civilian service).
<b>9. OTHER SOCIAL POLICY AREAS</b>		
703.10.9.1.1.1	Social help benefits (means-tested)	Means-tested social assistance benefits, including periodic cash support as well as benefits in kind.
703.30.9.2.2.1	Private social service (non means-tested)	Subsidies to non-government organisations that provide social support, e.g. shelters for homeless people.
703.10.9.2.2.2	Other benefits in kind (municipal services) (non means-tested)	Financial support to Municipalities that provide social services as shelter for the homeless, help for substance abusers, etc.

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