

## COUNTRY NOTE

Database on Social Expenditure ([Social Expenditure Database \(SOCX\) | OECD](#))

OECD - Social Policy Division - Directorate of Employment, Labour and Social Affairs

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### *LITHUANIA*

#### *Nomenclature*

SSIF : State Social Insurance Fund

*Monetary unit:* In Millions Euro

#### *General notes*

The individual country notes of the OECD tax-benefit model([How do countries calculate tax liabilities and social benefit entitlements? | OECD](#)) provide a comprehensive description of characteristics of social programmes (e.g. conditions for receipt, calculation of payment rates, tax treatment of social support, benefit duration, etc.) for the working-age population, including: unemployment insurance and assistance, social assistance, employment-conditional benefits, housing benefits, family benefits, childcare support, and support for sole parent households.

#### *Break in series*

Data for 1990 onwards are based on the new ESSPROS methodology format. Coherent spending series for 1980 onwards at the individual programme level were obtained on basis of information for a few years in the early 1990s for which both historical spending series and information based on the new ESSPROS format were available. For certain programmes and aggregate categories, breaks in series (between 1989 and 1990) were inevitable. In general, programmes from the old ESSPROS format which could not be matched with a figure from the new ESSPROS format were set to “missing” from 1990 onwards; similarly, figures from the new ESSPROS format which could not be matched to a programme from the old methodology were set to “missing” for the period 1980-89.

Data on public expenditure are underestimated for the period 1980-89 because data on public expenditure on ALMP are available only from 1990 onwards.

Health Data refer to *OECD Health Data* since 1988 and to estimates from 1988 backwards from previous national accounts health spending series.

*Secretariat estimates:* No

#### *Sources*

##### **1980-89**

EUROSTAT (1995), *Social Protection Expenditure and Receipts 1980-1993*, Luxembourg.

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EUROSTAT (1996), *Digest of Statistics on Social Protection in Europe – Old Age and Survivors: an update*, Luxembourg.

### **1996 onwards**

Data provided by EUROSTAT (ESSPROS database), except for:

**1996 onwards**            4. Health: OECD Health Data ([OECD Health Statistics | OECD](#))

**1996 onwards**            5.2.1.3 Childcare (pre-primary education): OECD Education database ([OECD Data Explorer • Full dataset - Indicators, source, destination and nature of expenditure on education](#))

**1996 onwards**            6. ALMP: OECD Labour Market Policy database.

(See Table “Passage from ESSPROS to SOCX” next page).

### ***Background information***

European Social Statistics, Social Protection, ESSPROS qualitative information  
[Qualitative information - Eurostat](#)

MISSOC, Mutual information system on social protection in the Member states of the European Union and of the European Economic Area

([http://ec.europa.eu/employment\\_social/social\\_protection/missoc\\_en.htm](http://ec.europa.eu/employment_social/social_protection/missoc_en.htm))

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Passage from Esspros to SOCX (public / mandatory-voluntary private)

Lithuania, in millions national currency

ESSPROS/SOCX		Code	1996	2000	2010	2015	2016	2017	2018	2019	2020	2021	
(1)	<b>ESSPROS Social protection benefits</b>	<b>1100000</b>	<b>1,241</b>	<b>2,031</b>	<b>5,101</b>	<b>5,525</b>	<b>5,669</b>	<b>6,093</b>	<b>7,034</b>	<b>7,876</b>	<b>9,499</b>	<b>10,184</b>	
-	(2) - ESSPROS Disability Economic integration of the handicapped	1121114 1121122 1122114 1122122	0 0 0 0	0 0 0 0	0 0 0 0	1 0 0 0	1 0 0 0	1 0 0 0	1 0 0 0	1 0 0 0	0 0 0 0	0 0 0 0	
-	(3) - ESSPROS Sickness Benefits in kind	1111200 1112200	334 0	527 0	1,211 0	1,413 0	1,503 0	1,599 0	1,780 0	2,030 0	2,329 0	2,601 0	
-	(4) - ESSPROS Unemployment Cash - Vocational training allowance	1161114 1161121 1162114 1162121	1 0 0 0	1 0 0 0	8 0 0 0	7 0 0 0	10 0 0 0	13 0 0 0	12 0 0 0	7 0 0 0	6 0 0 0	7 0 0 0	
		Benefits in kind	1161200 1162200	8 0	11 0	22 0	28 0	28 0	34 0	32 0	22 0	21 0	23 0
+	(5) SOCX/ Health HEALTH Public benefits in kind	440.10.4.2.0.0	384	567	1,370	1,627	1,719	1,807	1,997	2,270	2,616	3,014	
	(6) SOCX/ EDU-EAG FAMILY Services Child care (pre-primary education)	440.10.5.2.1.4	a	a	141	205	237	263	324	356	431	480	
+	(7) SOCX/ALMP ACTIVE LABOUR MARKET PROGRAMMES	440.10.6.0.0.0	0	0	85	115	115	127	123	104	100	108	
-	(8) = SOCX MANDATORY PRIVATE SOCIAL EXPENDITURE	440.20.90.0.0.0	0	0	42	84	100	100	112	138	147	163	
	ESSPROS Scheme 28 Employers' social benefits (Darbdavių socialinės išmokos)		0	0	42	84	100	100	112	138	147	163	
-	(9) = SOCX VOLUNTARY PRIVATE SOCIAL EXPENDITURE	440.30.90.0.0.0	a	39	34	61	71	93	114	150	130	211	
	ESSPROS Scheme 22 Social Services Provided by Non-Government Organisations (Nevyria		0	3	17	25	28	34	39	47	49	118	
	Scheme 26 Accumulation of Pensions (Pensijų kaupimas)		0	0	5	15	17	29	40	59	41	43	
+	(10) SOCX/ Health HEALTH Public benefits in kind	440.30.4.2.0.0	0	36	12	23	28	33	38	45	43	55	
=	(11) = SOCX PUBLIC SOCIAL EXPENDITURE	440.10.90.0.0.0	1,274	2,056	5,391	5,903	6,057	6,482	7,463	8,303	10,055	10,836	

Notes:

- (1) "ESSPROS / Social protection benefits" are Total ESSPROS expenditures (1000000) less Administration costs (1200000) and other expenditure (1400000, property income and other).
- (2) The ESSPROS data within "Disability / Economic integration of the handicapped" are not included in SOCX database to avoid double counting with SOCX "Active Labour Market Programmes / Measures for the disabled".
- (3) The ESSPROS data within "Sickness / Benefits in kind" are not included in SOCX database to avoid double counting with SOCX "Health / Benefits in kind".
- (4) The ESSPROS data within "Unemployment / Cash Vocational training allowance" "Unemployment / Benefits in kind" are not included in SOCX database to avoid any double counting with SOCX "Active Labour Market Programmes".
- (5) SOCX Health benefits in kind are from "OECD Health Data ([www.oecd.org/health/healthdata](http://www.oecd.org/health/healthdata))".
- (6) SOCX includes public spending on pre-primary education from OECD education database, unless such data are already included in "5.2.1. Day care services".
- (7) SOCX Active Labour Market Programmes are from "OECD database on labour market programmes".
- (8) No programmes are classified in SOCX as Mandatory private.
- (9) Spending on some programmes recorded under the schemes below are categorised as Voluntary private in SOCX. (9) Includes (10).
- (10) SOCX Private insurance Health benefits in kind are from "OECD Health Data ([www.oecd.org/health/healthdata](http://www.oecd.org/health/healthdata))".
- (11) = (1) - (2) - (3) - (4) + (5) + (6) + (7) - (8) - (9) + (10)

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Code	Title of the programme	Description of the programme and attached notes
<b>1. OLD AGE</b>		
440.10.1.1.1.5	Pension - State Social Insurance Pensions	Full amount of old age pension are awarded to men who have reached the legal retirement age: 62.5 years for men and 60 years for women and who have reached the obligatory state social pension insurance period of 30 years. Additionally, persons who have acquired state social pension insurance period exceeding 30 years shall be entitled to a bonus added to the old-age pension for each full year of the state social pension insurance period exceeding 30 years.
<b>2. SURVIVORS</b>		
440.10.2.1.1.5	Survivor's pension - State Social Insurance Pensions	Survivors - of both working and retirement age - whose spouse was entitled to old age, disability or work incapacity pension have a right to get survivor's pension. The size of survivor's pension amounts to 20 per cent of the pension awarded to the deceased person. Moreover, widows (widowers) growing children of the deceased person who study at general education and vocational schools are paid survivor's pensions until children graduate, but no longer than until they reach the age of 19.
<b>3. INCAPACITY RELATED BENEFITS (Disability, Occupational injury and disease, Sickness)</b>		
440.10.3.1.1.4	Disability pension - State Social Insurance Pensions	State social insurance work incapacity pension is paid to the persons, who are treated as incapable or partially capable to work.. For the persons who have lost 75–100 per cent of their capacity for work and have the obligatory period of state social pension insurance for the work incapacity pension, the main part of the work incapacity pension is equal to 1.5 basic pension, who have lost 60–70 per cent of their capacity for work – to the 110 per cent (100 per cent until 1 January 2008) of the basic pension, and who have lost 45–55 per cent of their capacity for work is calculated in the same manner as for the persons who have lost 60–70 per cent of their capacity for work and shall then be reduced by 50 per cent. The requirements for pension insurance period depend upon the age of a person. The maximum required minimum pension insurance period for awarding work incapacity pension is 15 years. The maximum required obligatory pension insurance period for awarding work incapacity pension is 30 years.
440.10.3.1.4.2	Paid sick leave: Sickness and Maternity Social Insurance	A benefit is paid for the first two calendar days of incapacity for work by employers. The amount of the benefit is not less than 80 per cent of average monthly earnings of the recipient. Sickness benefit shall be paid from the SSIF from the 3rd day of incapacity for work until the recovery or the day of establishment of the capacity for work.
<b>4. HEALTH</b>		
56.10.4.2.0.0	Public expenditure on health	See <i>OECD Health Statistics</i> .
<b>5. FAMILY</b>		
440.10.5.1.2.3	Cash / Parental leave benefit: Sickness and Maternity Social Insurance	The benefit is paid until a child is 1 year of age, and in the amount of 70 per cent of the compensatory wage but no less than 1/3 of the insured income of the current year.
<b>6. ACTIVE LABOUR MARKET PROGRAMMES</b>		
See OECD Labour Market Policy database.		
<b>7. UNEMPLOYMENT</b>		
440.10.7.1.1.2	Cash / Full unemployment benefit: Employment Fund	Insured persons who are registered as unemployed at the local labour exchange and who have not been offered by a local labour exchange a job corresponding to their professional skills and state of health, or

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		measures of active labour market policy, shall be entitled to the unemployment insurance benefit if they acquired the unemployment insurance record not shorter than 18 months during the last 36 months. The unemployment insurance benefit is calculated as the sum of a fixed a variable parts. The fixed part of the unemployment insurance benefit shall be equal to the amount of the state-supported income. The variable part depends on the monthly insured income of the unemployed person and insured income of the current year. The unemployment insurance benefit is paid for a duration that depends on the insurance years of contribution records.
<b>9.</b>	<b>OTHER SOCIAL POLICY AREAS</b>	
440.10.9.1.1.2	Assistance for Socially Supported Families :means-tested	Social assistance benefit. It is paid taking into account the reasons due to which families' income is insufficient for subsistence.